

CHILD/ADOLESCENT  
NEW PATIENT PACKET



WAKE  
PSYCHIATRY

PATIENT INFORMATION

DOCTOR: \_\_\_\_\_

DATE: \_\_\_/\_\_\_/\_\_\_ SS # \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_

NAME: \_\_\_\_\_  
(last) (first) (middle)

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE (HOME): \_\_\_\_\_ (CELL): \_\_\_\_\_

EMAIL: \_\_\_\_\_ GENDER: M F Marital Status \_\_\_\_\_

APPOINTMENT REMINDER PREFERENCE: ( ) TEXT ( ) EMAIL

EMPLOYER: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

SPOUSE/PARTNER NAME: \_\_\_\_\_

CHILDREN (Name and age)

SIBLINGS (Name and Age)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_ PHONE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PRIMARY CARE DOCTOR: \_\_\_\_\_ PHONE: \_\_\_\_\_

PREFERRED PHARMACY: \_\_\_\_\_

INSURANCE COVERAGE

PATIENT NAME: \_\_\_\_\_

INSURANCE COMPANY \_\_\_\_\_

CUSTOMER SERVICE PHONE#: \_\_\_\_\_

MENTAL HEALTH PHONE# (IF DIFFERENT): \_\_\_\_\_

POLICY HOLDER (SUBSCRIBER) NAME: \_\_\_\_\_

RELATIONSHIP TO PATIENT: \_\_\_\_\_

POLICY HOLDER (SUBSCRIBER) ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

POLICY HOLDER DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ POLICY HOLDER SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_

SUBSCRIBER ID# \_\_\_\_\_ GROUP# \_\_\_\_\_

*Please note that we file with primary insurance only. Our office does not file out-of-network or secondary insurance claims.*

Wake Psychiatry, PLLC  
Financial Policy

Thank you for choosing Wake Psychiatry for your psychiatric care. We are committed to providing the highest quality of treatment. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy. Please read and sign prior to your first appointment.

Full payment is due at the time of service. We accept cash, check, Visa or MasterCard.

Our providers are credentialed with several insurance providers. If we are not contracted with your insurance carrier, you are responsible for full payment at the time of service. If you have a deductible, you are responsible for paying each visit in full at the contracted rate for your insurance carrier until you have met your deductible obligation with the carrier. If your insurance carrier requires a co-payment, this is to be paid at each visit. Please notify the office if you have a change in insurance coverage. Authorizations for your first visit are your responsibility.

Our practice is committed to providing the best treatment for our patients and we charge the usual and customary rate for our area. You are responsible for payment for services rendered regardless of any determination made by an insurance company of usual and customary rates or non-charges.

Insurance will not pay for missed appointments. Unless cancelled at least 24 hours (business day) in advance, it is our policy to charge the office rate for the missed appointment. Reminder calls and/or emails are considered only a courtesy. You are ultimately responsible for keeping a record of the day and time of your appointment.

Each visit, you will receive a receipt which will show whether there is a balance on your account. Insurance carriers sometimes take a while to collect. The office staff will notify you if there is a balance due that is your responsibility.

Please let us know if you have any questions or concerns.

I have read the policy and agree to the terms.

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Date

Notice of Privacy Practices

Our Notice of Privacy Practices may be found on our website at [www.wakepsychiatry.com](http://www.wakepsychiatry.com). You may also obtain a copy of this notice from our office staff. By signing below, you acknowledge receipt of this notice. You may refuse to sign this acknowledgement. Please understand that should you refuse to sign, Wake Psychiatry, PLLC will not be able to file to your insurance and you would be fully responsible for all charges.

I, \_\_\_\_\_, have read or received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date



**EDUCATION:**

Grade in School: \_\_\_\_\_

	YES	NO
1. Has this child/adolescent had to repeat an academic year?		
2. Have there been any disciplinary problems in school?		
If yes, explain ( )suspensions ( )Detentions ( )Expulsion ( )Truancy ( )other		
3. Is there any history of learning disabilities? If yes, explain below		
4. Has the child/adolescent ever received any special education services?		

Explain "other" from question 2: \_\_\_\_\_

\_\_\_\_\_

Explain "yes" from question 3: \_\_\_\_\_

\_\_\_\_\_

**MEDICAL HISTORY:**

	YES	NO
1. Does the child/adolescent have any history of:		
2. Chest pains or heart problems		
3. Seizures		
4. Operations/Surgeries		
5. Head Injuries / Loss of Consciousness		
6. Frequent Dizziness / Light Headaches / Fainting		
7. Frequent Headaches		
8. Hospitalizations		
9. Other ongoing medical issue(s)		
10. Reaction to drugs or food (allergies)		
11. Non-routine diagnostic tests such as brain MRI, head CT scan, or EKG?		

Explain "ongoing medical issue" from question 9: \_\_\_\_\_

\_\_\_\_\_

Explain "reactions" from question 10: \_\_\_\_\_

\_\_\_\_\_

List all medications currently taking:

Medication                      Dose                      Date Started                      Response

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**DEVELOPMENTAL HISTORY:**

	YES	NO
1. Any problem with pregnancy or delivery of the child/adolescent? If yes, explain		
2. Any problems with development or reaching the following milestones:		
Growth (Height / Weight / Head Circumference)		
Walking / Crawling / Moving / Coordination		
Speech / Talking		
Bowel / Bladder Function		
Social Development / Interaction		
Hearing / Vision		
Onset of Puberty		
Other		

Explain yes response to question 1: \_\_\_\_\_

\_\_\_\_\_

Explain "other" from question 2: \_\_\_\_\_

\_\_\_\_\_

**FAMILY HISTORY:**

Is there any family history of:	YES	NO
1. Bipolar Disorder		
2. Depression		
3. Anxiety		
4. Schizophrenia		
5. ADD / ADHD		
6. Seizures		
7. Chest Pains, Heart Problems, or Sudden Cardiac Death		
8. Alcohol or Drug Problems		
9. Mental Retardation or Autism		
10. Other		

Explain "other" from question 10: \_\_\_\_\_

\_\_\_\_\_

**HABITS:**

Are there any problems with:	YES	NO
Sleep		
Appetite / Eating / Nutrition		

List any Hobbies / Interests: \_\_\_\_\_

\_\_\_\_\_

**SOCIAL INTERACTIONS:**

This child / adolescent:	YES	NO
Gets along with others the same age		
Gets along with adults		
Easily makes friends		
Is able to keep friends		
Has appropriate social skills		
Has problems with peer pressure		
Has problems with aggression (i.e., fights / threats / etc.)		
Is destructive of property		
Steals		
Lies		
Often loses temper / has tantrums		
Often argues with adults		
Actively defies / refuses to comply with rules		
Does things to deliberately annoy others		
Blames others		
Often touchy or easily annoyed		
Often angry or resentful		
Often spiteful or vindictive		
Is bullied or bullying		
Has difficulties with sexual identity / orientation issues		

**ATTENTION:**

This child / adolescent often:	YES	NO
Fails to give close attention to details or makes careless mistakes		
Has difficulty sustaining attention		
Does not seem to listen when spoken to directly		
Does not finish tasks		
Has trouble organizing		
Avoids tasks that require sustained mental effort		
Loses things		
Forgets things		
Is easily distracted		

**HYPERACTIVITY / IMPULSIVITY:**

This child / adolescent often:	YES	NO
Fidgets or squirms		
Has trouble sitting still		
Runs or climbs excessively		
Has difficulty doing things quietly		
Has excessive energy		
Talks excessively		
Blurts out answers		
Has difficulty waiting		
Interrupts or intrudes		

**MOOD / ANXIETY:**

This child / adolescent often:	YES	NO
Has mood swings		
Is unhappy / sad		
Has low self-esteem		
Has no energy / motivation		
Does not like change / wants things just right		
Easily frustrated or overwhelmed		
Nervous / Worrying / Fearful		
Does things over and over		
Has unpleasant thoughts that he /she can't get rid of		
Feels his / her mind is always active and unable to relax		
Has bizarre or odd behaviors		

**PSYCHIATRIC HISTORY:**

Individual or Family Therapy

Mental Health Provider

Dates

Response

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Psychiatric Hospitalization

Location

Dates

Reason Hospitalized

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Past Psychiatric Medications

Medication

Dose

Dates Used

Response /Side Effect

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